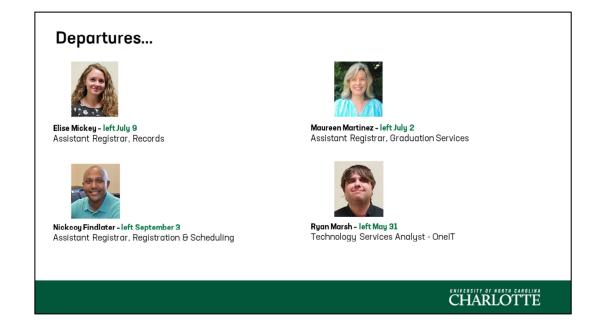


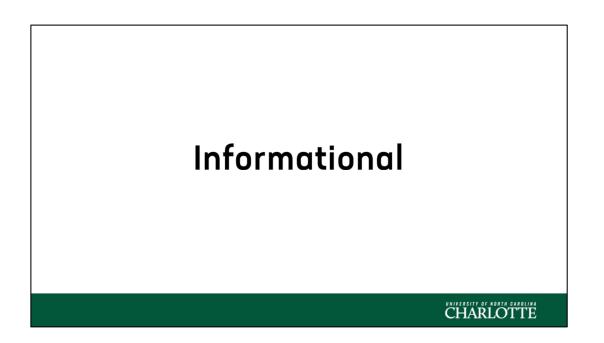
- Chase comes to us from Florida Atlantic University
- Daniel is a graduate of Charlotte with a major in Computer Science.
- The link at the bottom of this page will connect to our office directory. You can search by name or subject.

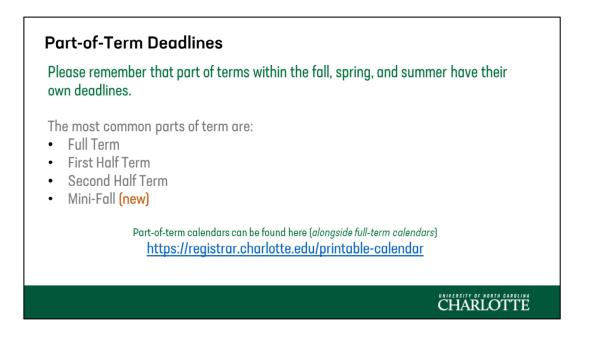


- We mentioned Jessica's arrival during our Spring Forum, but we wanted to be sure you were formally introduced.
- Lauren is a Master's in Counseling Candidate with a concentration in Clinical Mental Health.
- Lauren has been working on number of data integrity reviews. She is currently working on an advisor audit, cleaning records. She may reach out to you later in the fall to confirm your advisor access needs.



Ryan did not leave – but transitioned to the Applications Support Team in OneIT.





We saw some petitions submitted and denied because it appeared to be too early for submission, but the part-of-term deadline had passed.

**Q:** Are there any intentions to increase visibility or notification to faculty, staff, and students about half term courses? I taught two first-half-term courses this fall and had to process an unprecedented number of academic petitions due to lack of knowledge around these deadlines.

**A:** We have part of term information available in the schedule in Banner Self Service and in Schedule Wizard. If you have ideas about how to make this more visible, please share them with us.

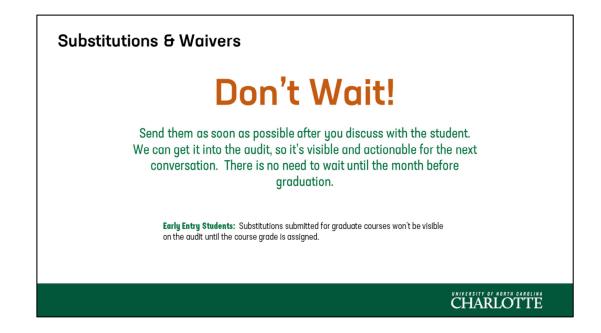
**Q:** This semester was the first in which the First Half and Full Term had a different add/drop deadline - will those deadlines continue to be different going forward in future terms too?

A: This started last spring I believe, but yes that was not how it was when we first started part of term.

SENIO		DEGREE WØRKS	
1	DEGREE PROGRESS	<u></u>	
Requirements	98% or 100%		
Requirements	less than 98%		
Requirements	99%		
	vs <mark>less than 98%</mark> or <mark>99%,</mark> contacted egree audit. Apply to graduate a		
		Č	THARLOTTE

Great graphic to put on the bulletin board in your office. We do have these cards that we can share.

#### Graduation Services (GS) Pre-Clearance Timeline \*\*\*Send Substitutions/Waivers in ASAP\*\*\* September 29 GS will email academic departments instructions to access their pre-clearance reports in Report Central Early October & November GS will email pre-clearance reports to academic departments for students with an audit percentage less than 98% or equal to 99% December 20 (noon) Grades Due December 23 Initial awarding for students with audits at 100%. January 5 January 11 GS will send an email out to the students whose audits are not at 100% and to recommend consultation with their advisor. This gives the students time to register for the spring term. January 20 GS will email preclearance reports to academic departments, and copy Associate Deans, for students with no departmental response. January 24 Census Date for Spring 2022 - Deny fall 2021 graduation to remaining students with audits not equal to 100% CHARLOTTE

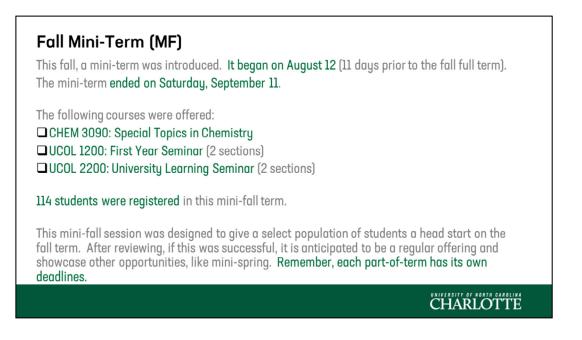


Undergraduate Degree Works Exceptions 20	
College	Number of Exceptions
College of Arts + Architecture	765
College of Business	379
College of Computing & Informatics	443
College of Education	452
College of Engineering	1,223
College of Health & Human Services	403
College of Liberal Arts & Sciences	2,114
General Education	133
University Honors	41
Grand Total	5,953

This is undergraduate only.

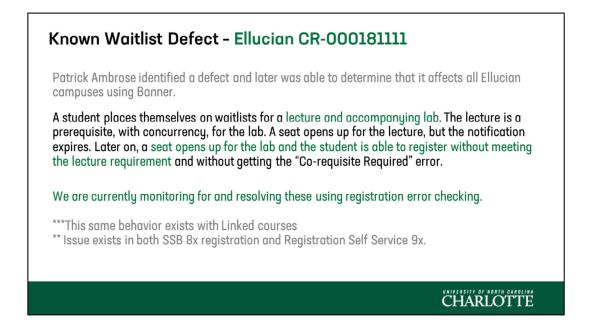
s/No Credit Elections - Spring 2020 thru Summer 2021				
	Full Term*	1st Half*	2 <sup>nd</sup> Half*	TOTAL
Spring 2020	20,523		80	20,603
Summer 2020		2	4	6
Fall 2020	11,466	1	49	11,516
Spring 2021	8,417	67	55	8,539
Summer 2021	78	558	598	1,234
TOTAL	40,484	628	786	41,898
*Student count				
				CHARLOT

- Other than possible petitions related to these terms, the Pass/No Credit elections have concluded.
- Spring 2020 1<sup>st</sup> half term was complete by the time we were sent home, thus no P/N elections.
- Summer 2020 was completely online and P/N elections were not available.

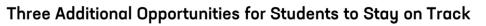


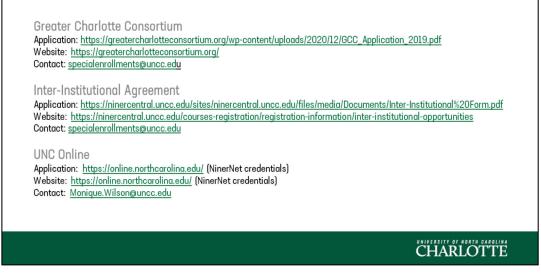
- This was an extended UTOP program FIT (Forty-Niner Intensive Transition)
- Possibility of future mini-terms depending on department needs

Kudos! There were no late grades.



We have found at least 1 student that was affected by this defect...for which Patrick alerted our teams.



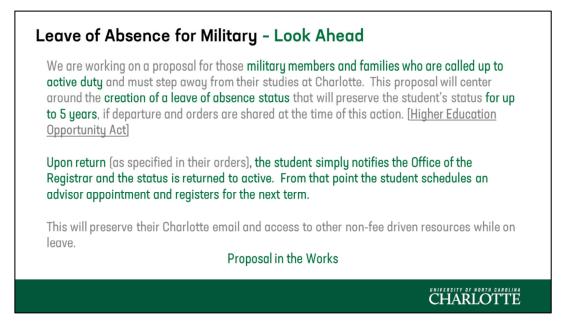


Three opportunities for our students to take courses to help them stay on track towards graduation, at no additional cost.

**Q:** How are students eligible to participate in the consortium?

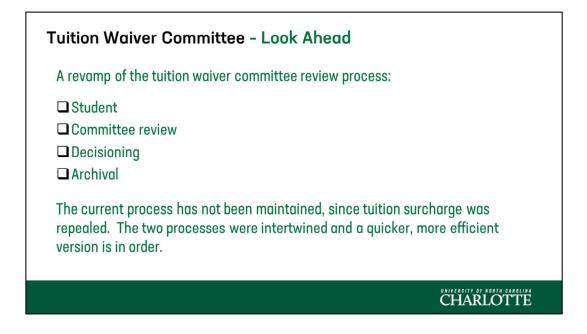
A: TO BE ELIGIBLE FOR THE PROGRAM, YOU MUST:

- Be currently enrolled in either Fall or Spring semesters as a full-time undergraduate in a degree-seeking program at one of the member institutions. A student may not enroll in courses offered in summer sessions.
- Maintain full-time enrollment status (in addition to the Consortium courses) at the Home institution.
- Have no financial holds on your student account at either the Host or Home institution.
- Complete and submit the Consortium Application. Be sure to check whether the advisor and/or dean signatures are required at your school by visiting this page.
- Complete any supplemental documents required by the Host institution.

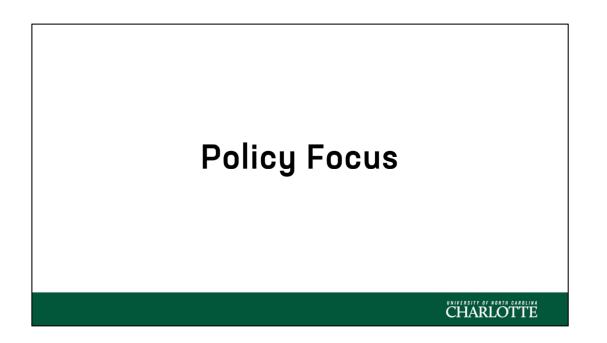


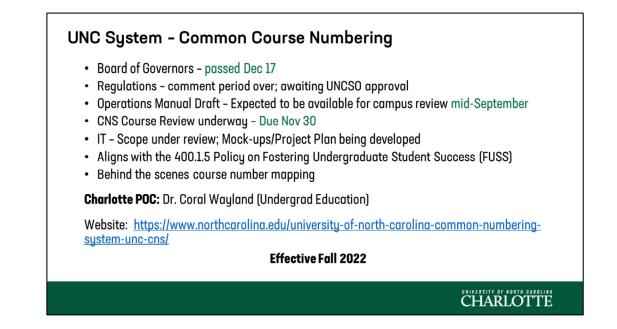
Still early and the draft proposal is not yet complete. Multiple partners will need to be consulted if this is to come to fruition.

This will be a proposal and no decisions have been made. It is expected to incorporate a policy change too, so we'll see where this goes.



One student requested a waiver this fall. The process is designed to be completed a maximum of 30 days following student submission. The process, due to vacancies and antiquated processes, took longer than expected. We are thankful for the committee's efforts to help guide our next steps.





We mentioned briefly last spring, as it had just been introduced. We have a little more information now. Transfer students will be able to see exactly how their transfer credits will be mapped on any UNC campus they attend.

## UNC System - Common Course Numbering

https://www.northcarolina.edu/apps/policy/index.php?section=400.1.5

#### Section II.a.7

The UNC System Office shall, in consultation with faculty and staff from the constituent institutions, establish and maintain a common course numbering system for undergraduate lower division courses, which shall be mapped to the unique course numbers used at each respective institution of higher education. The president shall approve regulations to describe and implement this common undergraduate course numbering system, which shall be established and operational by the 2022-23 academic year.

**Effective Fall 2022** 



## CAPP Retired - Project Completed

In June, Charlotte was able to retire CAPP, the former degree audit system prior to Degree Works. This was a collaborative effort with several offices, working to transition students away from CAPP and to Degree Works. The Office of Adult Students & Evening Services (OASES) was very helpful, in the end, as we transitioned our last few students to Degree Works.

Students may select any catalog year 2014 or higher. We are no longer allowing students to follow or graduate under catalogs prior to 2014.

## Undergraduate Grade Replacement - Project Completed

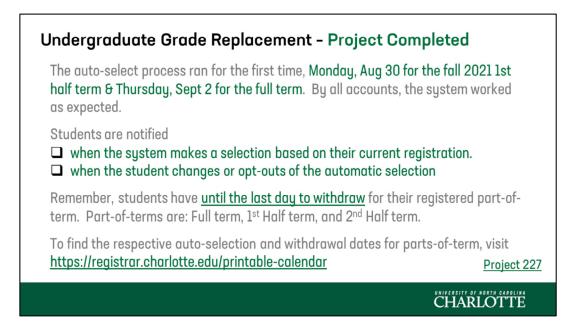
The new grade replacement request system went into effect this fall. Effectively, grade replacements are automatically selected.

### Students are able to:

- Accept what the system selected
- Change what the system selected
- Opt-out of systems selections

The system will continue providing options, for which the student will need to take action, until the student has met their maximum 2 grade replacements.

Project 227



Remember that each part of term has its own withdrawal deadline.

# Undergraduate Grade Replacement - Project Completed

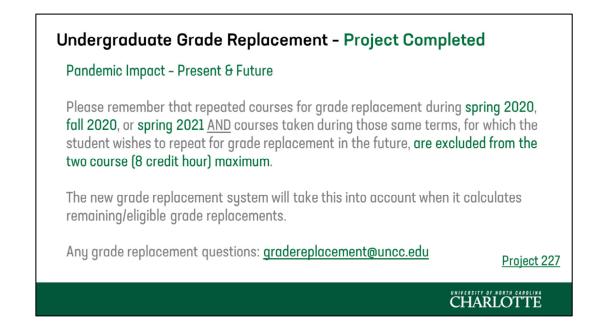
Auto-selection order:

- Earliest registration, then
- Highest credit hours, then
- Lowest prior grades, then
- Alpha by subject, then
- □ Highest course number

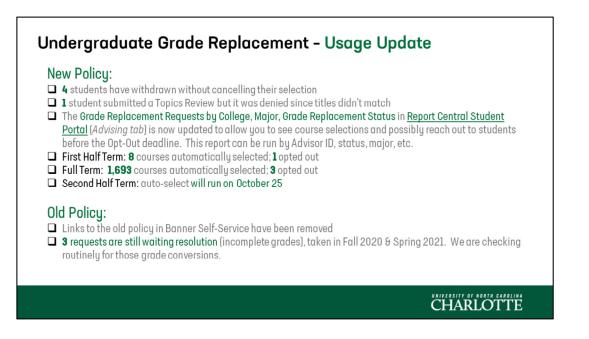
For more information, students and advisors can visit: <u>https://ninercentral.charlotte.edu/grades-transcripts-graduation/grade-replacement</u>

Quick Reference Guide: <u>https://ninercentral.charlotte.edu/sites/registrar.charlotte.edu/files/media/2021-</u> <u>Grade-Replacement-Quick-Reference-Guide.pdf</u>

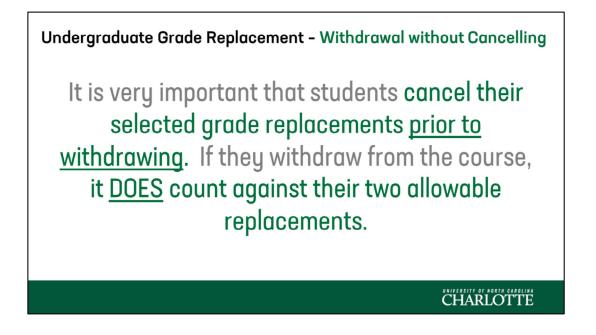
Project 227



No petition is needed...the system will accommodate and allow.



Numbers are as of September 13.



As mentioned in the slide before, 4 students have withdrawn without cancelling their selection, thus far.

**Q:** Do students receive a notice or warning if they go to withdraw from a course and they have a grade replacement pending so they can cancel the GR before withdrawing?

**A:** There is not a warning or notice when students withdraw. The email they are sent when courses are tagged for Grade Replacement does mention this.

**Q:** Is there not some simple technical solution that might be able to bring up some kind of warning screen as a reminder to the student to opt out of the grade replacement before withdrawal?

**A:** Unfortunately there is not a technical solution that achieves this. Banner registration is very complicated already and on top of that we have a UNC System withdrawal modification.

Q: If the students forget to opt out before withdrawing, how do advisors fix it?

A: A petition can be submitted to opt out if a student did not opt out prior to withdrawing.

Q: Could you put a warning on Banner, reminding students?

A: Unfortunately Banner cannot give a warning in this situation

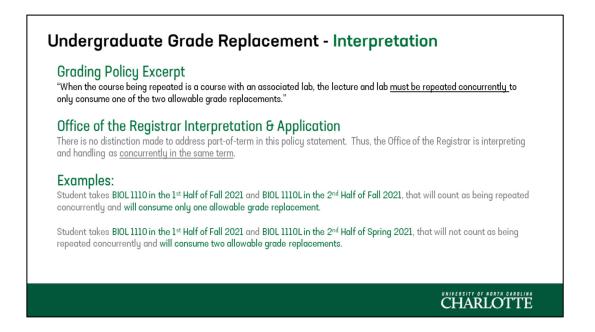
**Q:** I just ran a grade replacement request report for my students. Can you add the students' email addresses to this report? It'll make it easier for us to contact the students and give them a "heads up" about the new process. **A:** Yes, this now available on the report.

**Q:** Could the "hold" system be used to put a withdrawal hold on the grade replacement course(s) that would effectively accomplish this?

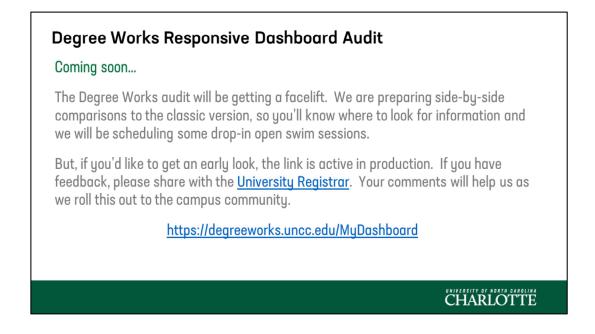
A: Holds prevent any registration action, it is not course specific.

**Q:** Perhaps a registration hold on only the accounts of students who are in a course for grade replacement then? That would require them to talk to their advisor prior to taking any registration action, like withdrawing from a grade replacement course?

A: I think that would be a larger amount of students with holds than people realize, my apologies I don't have the number right now, but those students won't be able to do regular actions that normally they are able to do on their own and that have deadlines and this would cause other issues



We feel this is a more student-friendly option and meets the spirit of the policy.



There are Registrar team members that are still not prepared for all of your questions, but knowing questions that we need to address is important for our official rollout. We are not quite ready to offer full support and testing is still ongoing. A small pilot group of students have already been testing, as part of our planner tool review and we didn't want you to get caught off guard if they shared the latest look and feel with you.

	Contact Email the Student	
Worksheets	Niner, Norma	
Student ID ×	Name Degree Bachelor	GPA Calcula
Advanced search		Class Histor
Level Undergraduate Classification	n Senior Major Art Minor Chinese	Notes
Program (UG) Art-BFA-3D:Art in Space	Concentration 3D Interdisc Stu: Art in Space	
College Arts & Architecture Adviso	rs Confidential	fes Hold(s) Yes
Search for Students		

Just a few screenshots, but you're welcome to take a look yourself.

**Q:** It appears in the new dashboard that students who have both BS and BA, the dropdown does not actually trigger a change in the view.

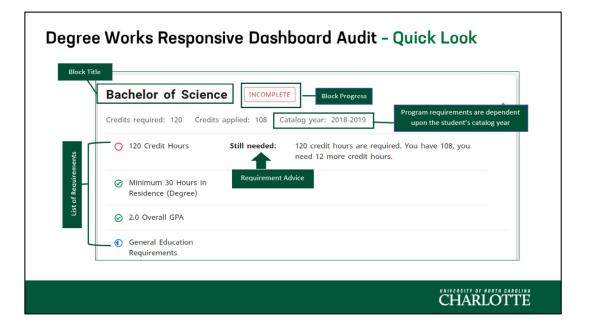
A: Click on the other degree then the button that is white with green outline and says PROCESS. **Comment:** A little counterintuitive that the dropdown menu itself doesn't trigger this and the "Process" button is in a totally different spot. But that \*does\* work.

	Academic What-If	What-If shows students what the if they change catalog years,	
Γ	Format Student View Audit date 05/10/2021 4:27 PM Diagnostics Student data	Degree progress Overall GPA 3.155 Requirements Degree Progress shows courses and non-courses milestone progress	<ul> <li>In-progress classes</li> <li>Preregistered classes</li> <li>PROCESS</li> </ul>
	Student View Registration Checklist		

Just a few screenshots, but you're welcome to take a look yourself.

**Concern:** We have a concern that the What If in the new interface doesn't work properly. The degrees, majors and concentrations seem to be disconnected. It allows students to select "impossible" combinations, like a Bachelor of Music in Graphic Design with a concentration in Dance.

**Response:** There were lots of changes to the What-If in the new dashboard and we are still working testing it. Thanks for the feedback! It points us in the right direction.



Just a few screenshots, but you're welcome to take a look yourself.

### Online Form Improvements

We are in the final testing stages to transition our **Biographical Change Requests**, **Senior Citizen Audit Application**, and **ROTC Visiting Student Application** forms away from a PDF format to submittable online forms.

From the pandemic, we learned that providing a more efficient way of submitting requests, applications, and supporting documents is important.

During this transition, we are also examining the information being asked and documents being requested to minimize unnecessary time & resources.

The new forms, upon submission, will appear in Content 7, our imaging solution, and can be routed, reviewed, and decisioned with greater efficiency. We are also re-examining some forms that are utilizing DocuSign. The forms being introduced now will auto populate data from Banner if the student's NinerNet credentials are still active. An inactive student variation will also be available, but will not auto-populate, but includes the routing, review, and decisioning features previously mentioned.

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Biographical is plural because students can use to update their legal name, SSN, DOB, Race, Citizenship, & Legal Sex

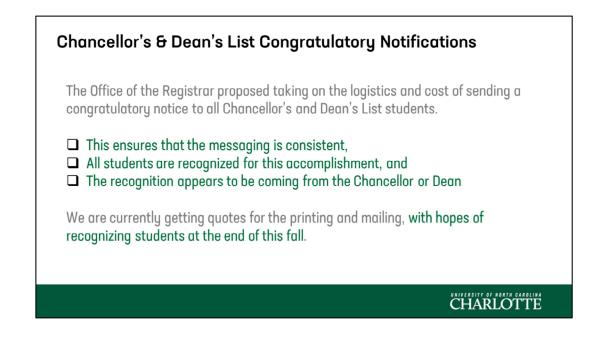
#### Chancellor's & Dean's List Congratulatory Notifications

A group of five (5) COMM 2105 students approached the Office of the Registrar management team to discuss a course project focused on enhancing or improving something on campus. This group of students wanted to focus on ensuring that all Chancellor's and Dean's List students are recognized each semester.

After that conversation and follow-up conversations with the Office of the Chancellor and the College Deans, we concurred that **not all students were being recognized and recognition varied**. The students pointed out that Charlotte spends a lot of time and effort on students who are not meeting progression thresholds, but little time recognizing those students who are performing well.

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They approached us in November 2019.



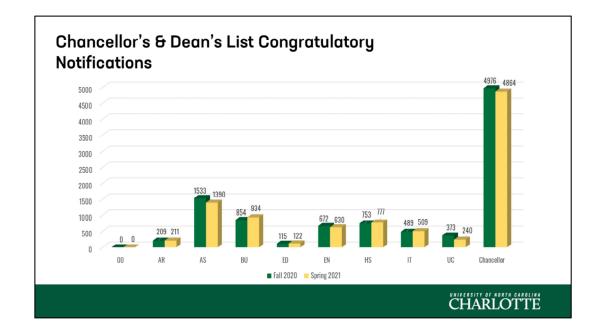
We will be sending the recognitions to the students via postcards.

**Request:** It would be great if this list would be sent to advisors so we can send additional congratulatory emails.

A: Yes, we can do this.

**Request:** I pull the Deans/Chancellors list from Report Central after each semester - "Semester GPA by level, class, college, degree, major in name order" has a column that shows Deans/Chancellors list status. Not sure if it has Advisor1 & Advisor2 columns. If not, that would be nice!

A: I will take a look at that report, having it available as opposed to us sending is optimal

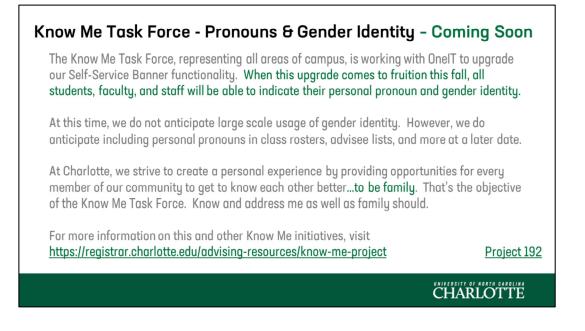


Volume of notifications to be sent each semester...just the last academic year.

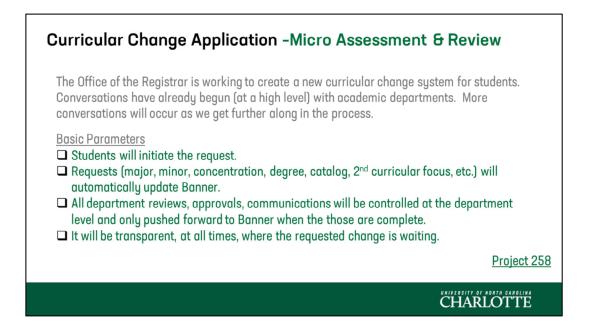


Half of the functionality is already active and being used by students. The other half will come to fruition this fall.

629 students have already submitted a financial aid SAP appeal.



In an effort to include all faculty, staff, and students, initial pronouns will be selected based on legal sex. When the notice is sent to the campus, it will remind the campus community to view and update their pronouns. What is automatically selected may not be the pronoun you wish the campus community to reference. This is being done so that everyone has a pronoun and no one is singled out for having one.



<u>For departments that only require the student to be in good standing</u>, this tool will simply update banner. <u>For those departments that require additional review</u>, applications, auditions, portfolios, etc....the app will queue the student up for you, provide you with several pieces of key information in one place, and WHEN you're ready, allow you to decision the student. If denied...no changes and you'll have the ability to include information on next steps. If approved, the change is immediate in Banner, thus allowing the student to register under the new program. No longer having to wait on the Office of the Registrar to make the change is a plus. Additionally, we are requesting the ability to auto-assign advisors if a department has a methodology for doing so. And finally, this application will have a robust communication setup. This is all pie-in-the-sky until we get further along. We'll keep you posted.

**Comment:** If majors are changing automatically there should be a process for advisors to be automatically updated at that time.

**Response:** The advisor piece is something that we would like to see as well. It is a bit more complicated, since departments manage their case loads differently, but yes I agree it is needed.

**Comment:** Even if a placeholder advisor could be assigned so that it is clear these students need to be assigned would be helpful

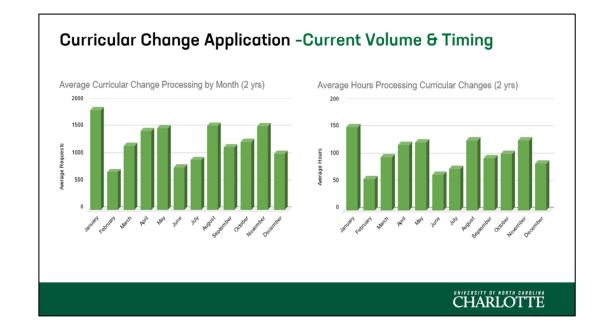
Response: It is based on people in Banner so I am not sure if placeholders are an option, but we will involve

advising in the conversation

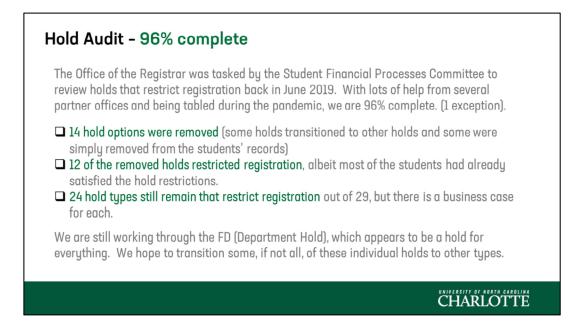
**Q:** Is there a timeline for this?

A: We are still very early in the OneIT process. I would guess a year out at least, to be honest.

**Suggestion:** If there's a piece of the process in which the major department approves, they could enter the advisor assignment then.



The chart on the left depicts the number of changes we receive monthly. The chart on the right depicts the number of hours it takes to process those monthly requests. We aim to eliminate all of the time depicted in the chart on the right. You and more importantly, your students are waiting on these changes. Students have sometimes waited a long time just to get through the process, only to be delayed even longer as we make these changes in Banner.



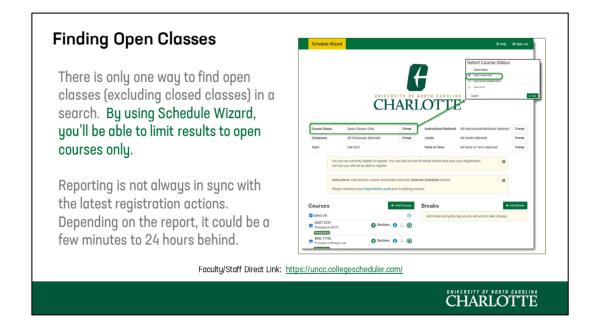
This was a collaborative effort, as we had to work with several partner offices to whittle the list down. As part of this initial review of holds restricting registration, the financial threshold was increased from \$50 to \$500, reducing the number of students being held for outstanding balances.

### **Other Project Updates**

- Derived Project 71 Student Photos in Canvas Micro Assessment & Review
- Dependence of the second secon
- Derived Project 114 Banner 9 Access Requests Micro Assessment & Review
- Project 220 DigArc Curriculum Reporting API On Hold
- Project 224 Permit for Transient Study Automation Active (Implementation GL -October)
- Project 259 Withdrawal Application Not started
- Description: Project 282 Email Aliases for Students Paused for Branding Initiative Priority
- Dependence of the second termination of the second second
- Project 308 Ghosting Student Registration Some Testing

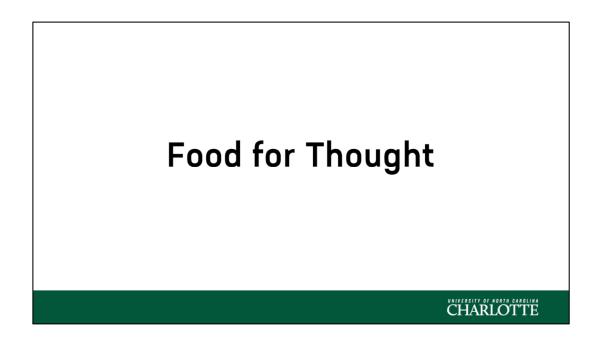
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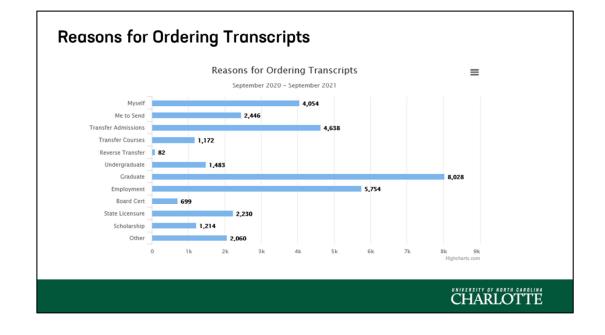


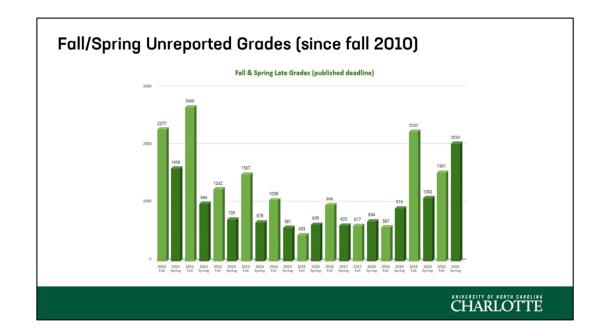


Only had 1 submission prior to the forum.

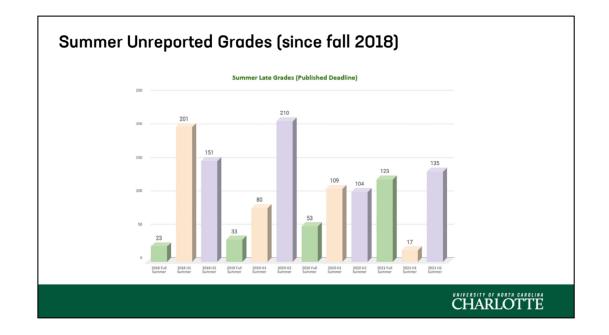
You may have to use this direct link to get to Schedule Wizard, as opposed to myCharlotte.







Our best fall was in 2015...steady increase since then. Our best spring was also in 2015...steadily increasing since then.

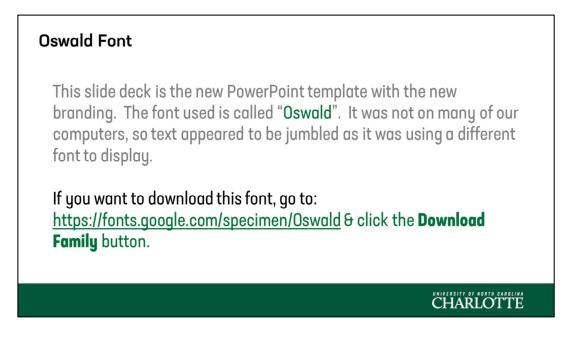


Full term summer continues to climb

First half summer has gotten better

Second half summer seems to be where we struggle the most

Late grades continues to present problems, as we strive to get transcripts out, cleared for graduation, prerequisite checking for the next term/part-of-term. If you work with faculty or you are faculty, please share the need to get grades in on time.



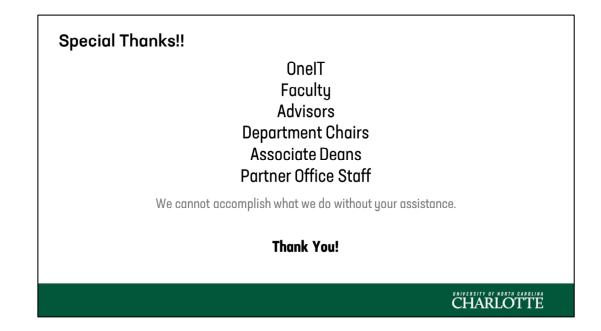
If you don't have this font, the appearance of text on the slide looks different. This adds Oswald to your font usage in this and other applications.

#### Need a Registrar?

If you have questions or suggestions for the Office of the Registrar, feel free to request a visit from a member of our team at your next departmental meeting.

- We can speak to any questions related to scheduling, registration, graduation, or anything else.
- We are also open to hearing any ideas, suggestions, or departmental needs you might have.

# CHARLOTTE





If you attended, please share your feedback. We are listening. We only had one response last spring. This is how we improve and provide better information.